



STUDENT NAME _____

STUDENT ID NUMBER _____

STAFF INITIALS _____

Use this budget sheet to:

- Estimate 2025-26 expenses
- Calculate the amount of aid that you will need to accept

DIRECT EXPENSES (Items that will appear on your Webster bill)

Estimated tuition and fees

\$ _____

Estimated housing and meals (if living on campus)

\$ _____

TOTAL ESTIMATED DIRECT EXPENSES

\$ _____ (A)*

While these items do not appear on the Webster billing account, it is recommended that you budget for the following indirect expenses: books and supplies, personal expenses, and transportation. Financial aid may be used to help meet the cost of these expenses.

AVAILABLE FINANCIAL AID (Only include aid that you plan to accept)

GIFT AID

Scholarships (Webster and outside sources)

\$ _____

Grants

\$ _____

TOTAL GIFT AID

\$ _____

FEDERAL STUDENT LOANS

Subsidized (1.057% origination fee, 6.53% interest during repayment)

\$ _____

Unsubsidized (1.057% origination fee, 6.53% interest)

\$ _____

TOTAL LOANS

\$ _____

TOTAL AVAILABLE FINANCIAL AID

\$ _____ (B)

ESTIMATED BALANCE REMAINING FOR THE 2025-26 YEAR (A minus B)

\$ _____ (C)

***ESTIMATED PER SEMESTER BALANCE (C divided by 2 semesters)**

\$ _____ (D)

If direct expenses (A) exceed financial aid (B), this is the estimated balance for the year. This balance can be paid out of pocket or additional aid may be borrowed for via a [private loan](#) (requires cosigner) or [Parent PLUS Loan](#).

If available financial aid (B) exceeds direct expenses (A), a refund will be issued. Be sure to sign up for [direct deposit](#) in Connections.

Keep in mind that the balance for the year (and per semester) may fluctuate based on the number of credits you are enrolled for each term, fee addendums associated with specific courses, and your housing and meal plan selections.